



Entered on Docket
March 26, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, P.C. FRANK A. MEROLA (CA State Bar No. 136934) EVE H. KARASIK (CA State Bar No. 155356) ANDREW M. PARLEN (CA State Bar No. 230429) 1901 Avenue of the Stars, 12 th Floor Los Angeles, CA 90067 Telephone: (310) 228-5600 E-mail: fmerola@stutman.com ekarasik@stutman.com cpajak@stutman.com	SHEA & CARLYON, LTD. JAMES PATRICK SHEA (Nevada State Bar No. 000405) CANDACE C. CARLYON (Nevada State Bar No. 002666) SHLOMO S. SHERMAN (Nevada State Bar No. 009688) 228 South Fourth Street, First Floor Las Vegas, Nevada 89101 Telephone: (702) 471-7432 E-mail: jshea@sheacarlyon.com ccarlyon@sheacarlyon.com ssherman@sheacarlyon.com
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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re: USA COMMERCIAL MORTGAGE COMPANY Debtor) BK-S-06-10725-LBR)) Chapter 11))
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor) BK-S-06-10726-LBR)) Chapter 11))
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor) BK-S-06-10727-LBR)) Chapter 11))
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.) BK-S-06-10728-LBR)) Chapter 11))
In re: USA SECURITIES, LLC, Debtor.) BK-S-06-10729-LBR)) Chapter 11))
Affects <input type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Co. <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC) Original:)) DATE: March 15, 2007)) TIME: 9:30 a.m.)))) Continued:)) DATE: April 26, 2007)) TIME: 9:30 a.m.

1 **STIPULATION AND ORDER TO CONTINUE HEARING ON DEBTOR'S RESERVE**
 2 **DISCLOSURE FOR POST-EFFECTIVE DATE USA CAPITAL FIRST TRUST DEED**
 3 **FUND, LLC (AFFECTS USA CAPITAL FIRST TRUST DEED FUND LLC)**

4 The Official Committee of Equity Security Holders of USA Capital First Trust Deed
 5 Fund, LLC (the "FTDF Committee") appointed in the above-captioned bankruptcy cases (the
 6 "Chapter 11 Cases"), and USA Capital First Trust Deed Fund, LLC ("Debtor") hereby
 7 stipulate as follows (the "Stipulation"):

8 WHEREAS on February 27th, 2007, in connection with the "Second Joint Motion for
 9 Order for Implementation of Confirmed Plan" [DE #2869], Debtor filed its reserve disclosure
 10 for services to be performed by its professionals on behalf of post-Effective Date FTDF [DE
 11 #2913] (the "Reserve Disclosure");

13 WHEREAS on February 28, 2007, the FTDF Committee filed a response to Debtor's
 14 Reserve Disclosure [DE #2921];

15 WHEREAS at the hearing held on March 1, 2007 on the Debtors' Second Motion for
 16 Order for Implementation of Confirmed Plan, the Court granted the motion, but continued the
 17 hearing on the Reserve Disclosure to March 15, 2007 at 9:30 a.m.;

19 WHEREAS on March 14, 2007, the parties lodged a Stipulation and Order with the
 20 Court continuing the hearing on the Reserve Disclosure to the March 27, 2007 Omnibus
 21 Hearing Date, which Stipulation and Order was entered on the Court's docket on March 16,
 22 2007 [DE #3102];

24 WHEREAS the FTDF Committee and Debtor have agreed to further continue the
 25 hearing on the Reserve Disclosure in order to evaluate whether the parties can come to an
 26 agreement as to the issues raised thereby;

27 NOW THEREFORE, the FTDF Committee and Debtor hereby stipulate and agree that

1 the hearing on the Reserve Disclosure is hereby continued to next Omnibus Hearing Date set
2 for **April 26, 2007** at 9:30 a.m.

DATED this 23rd day of March, 2007.

5 | SHEA & CARLYON, LTD.

[Signature]

8 JAMES PATRICK SHEA
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and

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